

*Haitong RMB Investment Fund Series (“Fund”)*

*Haitong China RMB Income Fund (“Sub-Fund”)*

**NOTICE TO UNITHOLDERS**

**31 December 2018**

**This document is important and requires your immediate attention. If you are in any doubt about the contents of this document, you should seek independent professional advice.**

*Unless otherwise indicated, all undefined capitalised terms have the same meanings in this notice as in the Explanatory Memorandum for the Sub-Fund. The Manager accepts responsibility for the accuracy, as at the date of this notice, of the information contained in it.*

Dear Unitholders

We refer to the notice in relation to the distribution of the Sub-Fund we sent to you on 13 December 2018 (“**Distribution Notice**”).

It was stated in the Distribution Notice that the ex-dividend date for the distribution for the accounting period ending 31 December 2018 would be 31 December 2018. It has come to the Manager’s attention that banks and stock exchanges in certain PRC markets will not be open for normal business on 31 December 2018. 31 December 2018 is not a Dealing Day for the Sub-Fund and no valuation of Units of the Sub-Fund will take place on such day.

In light of the above, the Manager has, in consultation with the Trustee, decided to postpone the Sub-Fund’s ex-dividend date to 2 January 2019 (i.e. the first Dealing Day immediately after 31 December 2018).

Other than the above, the contents in the Distribution Notice remain unchanged.

If you have any queries or require further information in relation to any aspect of this Notice, please contact our Customer Service Hotline at (852) 3588 7699 during normal office hours.

Yours faithfully,



Yang Jianxin

Head of Asset Management  
Chief Investment Officer and Managing Director

For and on behalf of  
**Haitong International Asset Management (HK) Limited**